

Beyond the EHR: Mobility, Patient Engagement, eCommerce and Analytics

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What we will cover:

- Today's healthcare landscape what is changing and why we need to change too
- Leveraging Health IT beyond the HER
- Reimagining Healthcare with Mobile
- The Power of Patient Engagement
- Emerging Consumerism and eCommerce
- Analytics and Pop Health:
 - Data into insights to drive business and care outcomes
 - Knowledge-driven and data-driven methods
 - Cognitive computing role of Watson

Healthcare transformation is happening, driven by fundamental shifts in expectations and critical drivers

Expectations for better quality, value and outcomes

Escalating incidence and cost of chronic disease

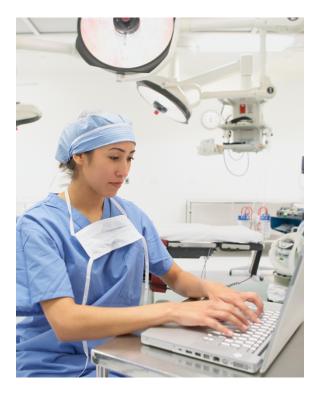
Changing demographics and lifestyles

Globalization of health care

Critical resource shortages

Increased competition and new entrants

Advances in technologies and treatments





This transformation is an evolutionto a new model for healthcare

Old Healthcare

Fee for service Volume Delivery **Employer-centric** Prices unknown One way dialogue Transactional Data poor & disconnected Reactive Standards

<u>New Healthcare</u>

Pay for performance Value **Quality Outcome** Consumer-centric Cost transparency Engaged & mobile Brand loyal Integrated rich "big" data Predictive & prescriptive Personalized & optimized



Healthcare is moving to a system focused on value, coordinated around the individual and integrated into our communities

Focus is on value, coordinated around the individual and integrated into communities

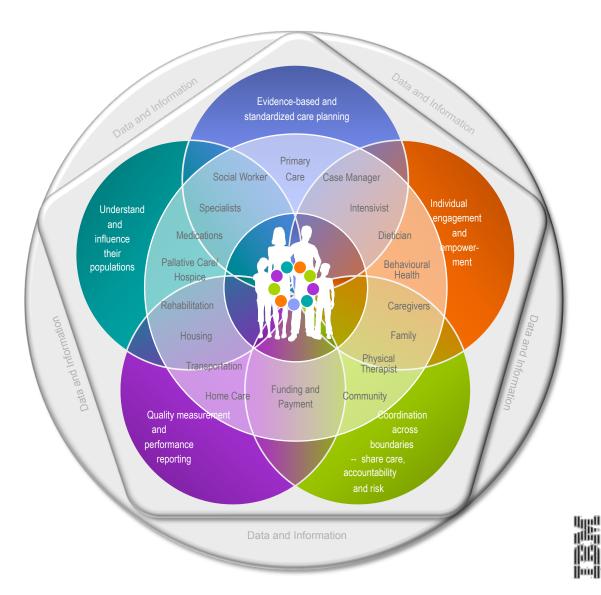
Emphasis is on proactive care to meet health needs

Payment will be based on value and outcomes

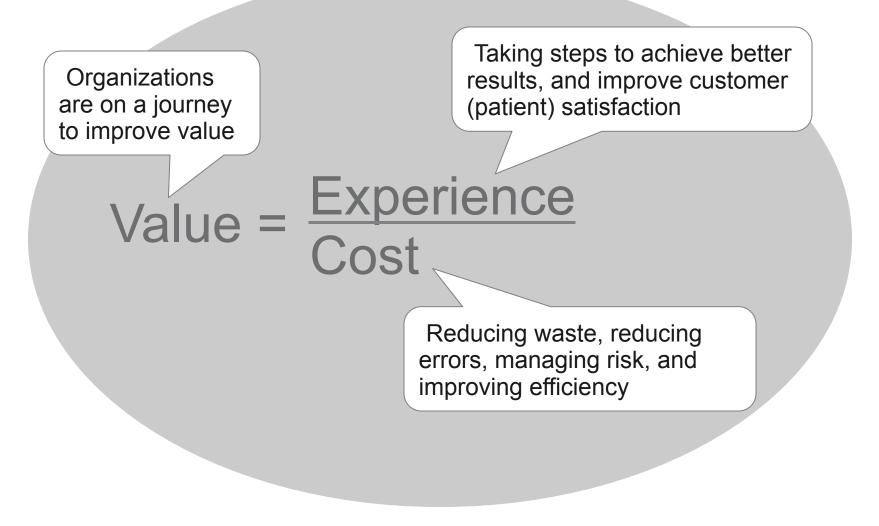
Care is standardized according to evidencebased guidelines

We measure quality and make rapid changes to improve it

Knowledge is translated into practice quickly

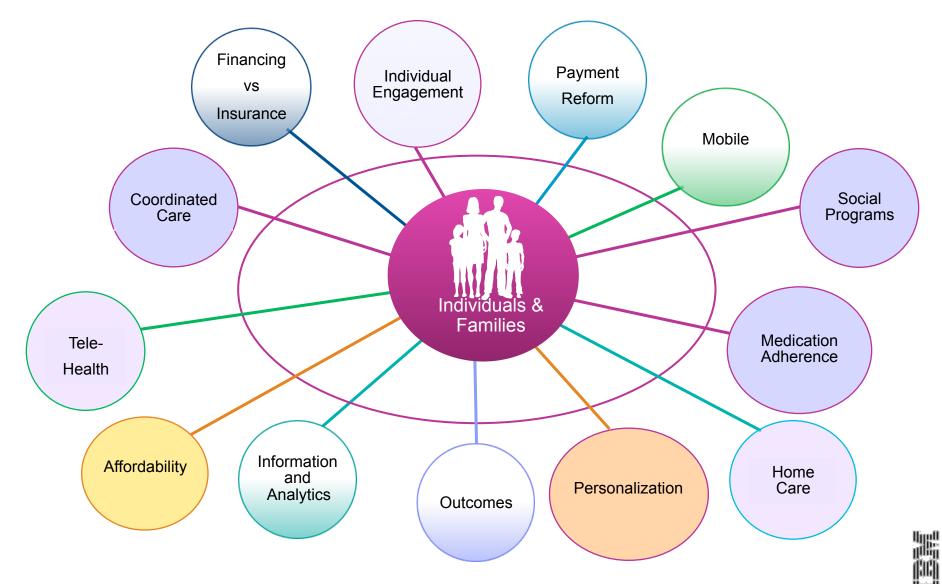


The new model is Value Based Care - centered around the patient

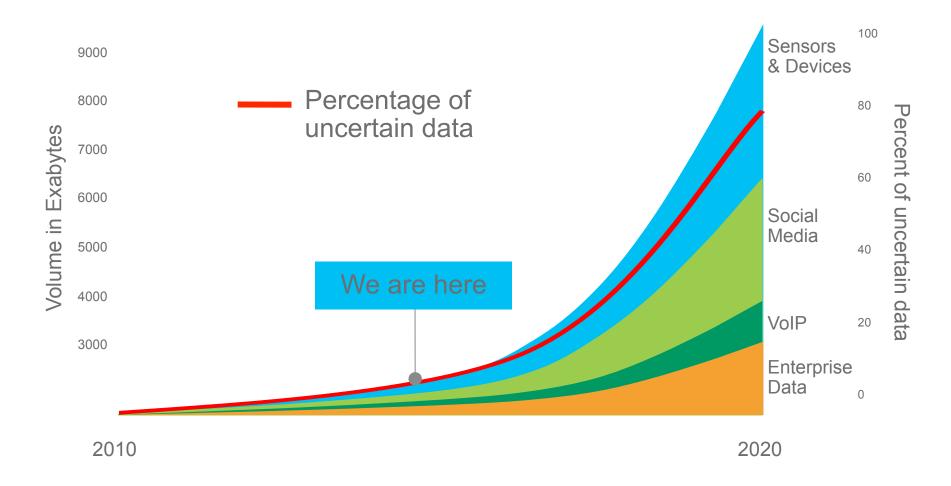




Much new data and revised systems of engagement - *delivered via mobile, the web and the cloud* - ensure acceleration of change

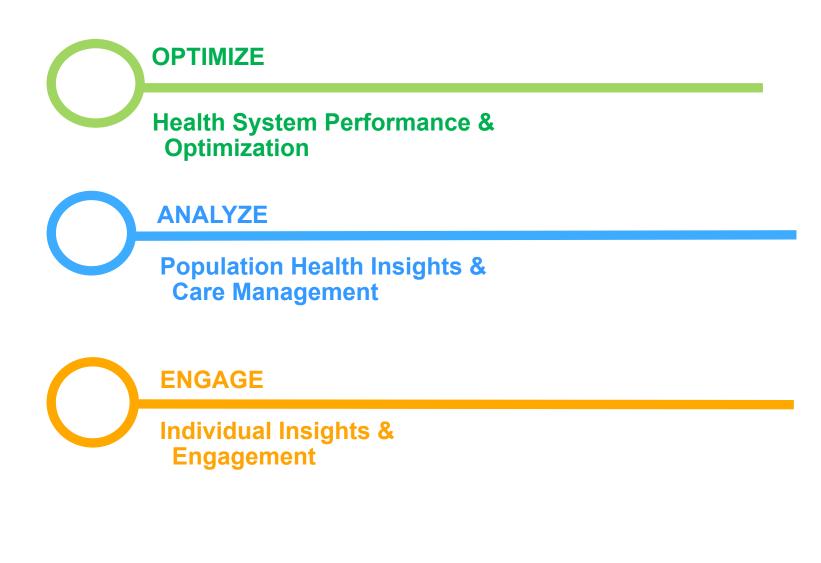


And made more urgent by an escalating volume of healthcare data



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Healthcare Solution Focus for IT





Transforming Health and Healthcare

Leveraging health IT beyond the EHR

Tapping into & Shaping the Expanding Consumer Marketplace

Customer centricity

Personalization

- CRMChoice
- I-Experience
- E-commerce

Consumer engagement

Building the Care Team of the Future

- Care planning support
- Efficiency & logistics
- Demand management
- Quality improvement
- Team coordination
- Secure (& remote) communications
- Reducing HAIs
- Fewer readmissions

- Cost reduction
- Workflow design
- Monitoring
- Optimized processes
- Decision support
- Employee satisfaction
- Customer satisfaction

Managing Populations for Continuous Improvement

- Outcome measurement
- Quality measurement
- ROI
- Cohort analysis
- Patient similarity analysis
- Risk assessment
- Cost prediction

- Chronic disease management
- Proactive intervention

Branding

Lovaltv

- Case management
- Wellness / fitness
- Education
- Incentives
- Gamification

Optimizing & Securing the Healthcare Value Chain

- ERP solutions
- Clinical & financial data integration

- Supply chain optimization
- Complying with new drug safety / security requirements
- Workforce planning & optimization

Requires: Integrated Data, Powerful Analytics, Cloud Computing, Security Systems and Mobility



- Cost transparencyCustomer lovalty

Mobile is being exploited to:

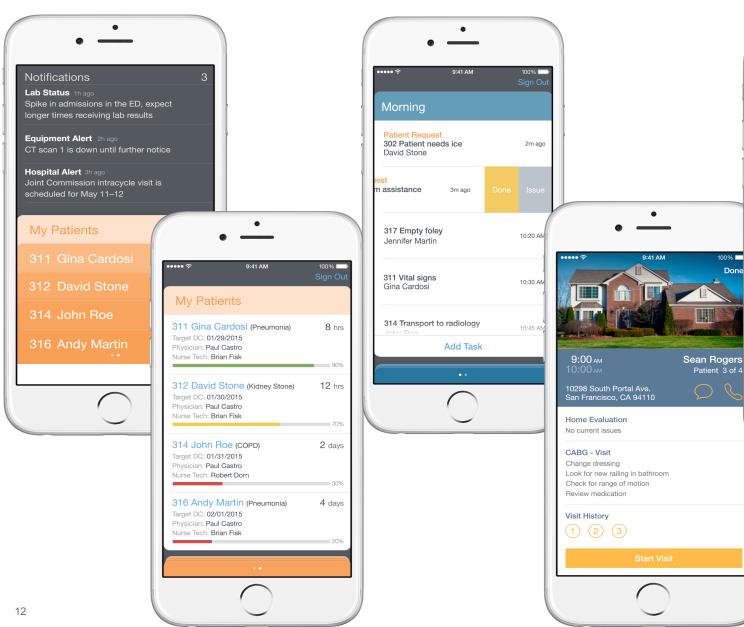
Facilitate anytime anywhere access to data and extend services beyond traditional settings

Develop new engagement techniques and health strategies with patients and consumers

Gain insights to provide more personalized, proactive interventions; bring analytics to the point of care



Reimagining Healthcare



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AC	• •	
•	Home evaluation	>
	Review understanding of D/C instructions	>
•	VS	>
•	Assess incision	>
	Pain assessment	>
	Assess activity level, home walking	>
	Assess sleep and emotional state	>
	Assess lower extremities for redness	>
	End Visit	
	\bigcirc	

Healthcare must become as relevant as their own social networks

"Know me"

Capture and incorporate preferences

- What's my history?
- What are my preferences?
- How will I respond?
- What will motivate me?
- Respect my privacy

"Engage me"

Personalize offerings and services

- Engage in the preferred dialog
- Be relevant ("right information")
- Be consistent across touch points
- Show sincerity -- "you care"



"Empower me"

Innovate to deliver quality, convenience and total experience

- Give me the information I need
- Connect me with relevant communities
- Simplify control and access
- Enable action and convenience



New business models for delivering care are emerging, providing people with more "choice"





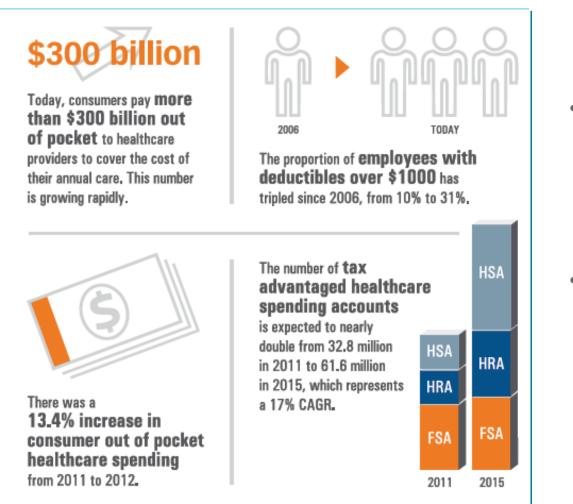
virtuwell.

24/7 Online Clinic \$45 or less, depending on your insurance

How does it work? 🖻



So what is driving "consumerism" in healthcare?



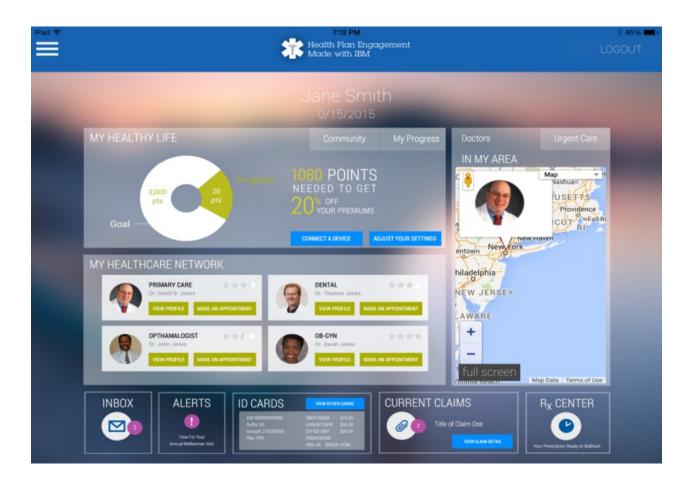
 Cost shifting – "out of pocket" costs are increasing for individual healthcare consumers

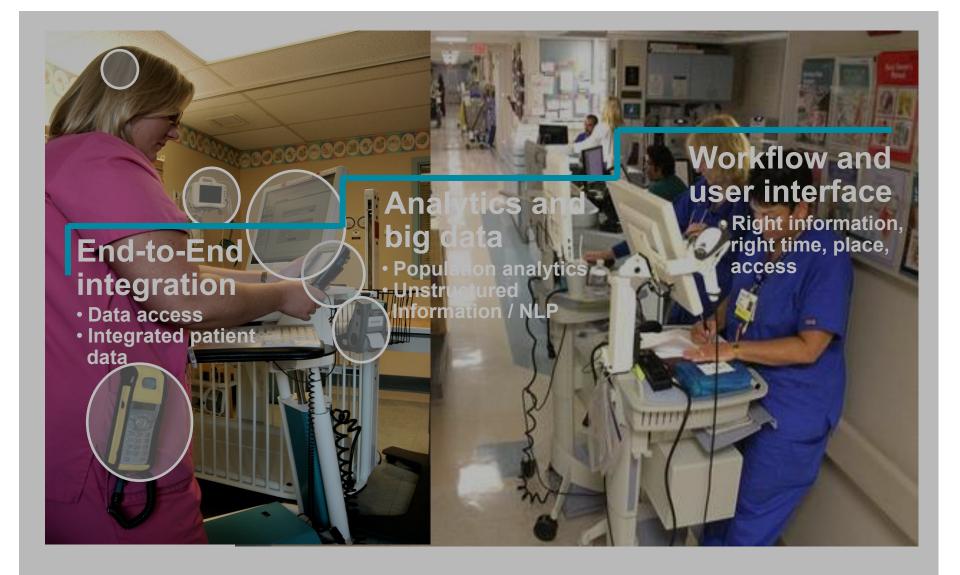
 There is an increase in the use of High Deductible plans and Health Savings Accounts (HSAs), leading to more consumer price sensitivity



Source: Healthcare Payer News, May 2014

Health Plan Engagement App Demo







The Healthcare Analytics Journey

Cognitive

IBMWATSON.

- What is the optimal treatment based on the latest literature for my patient's clinical profile?
- Why is this the best protocol?

Dynamic Learning for Optimal Care Guidance

Natural language

- understanding
- Guided consumer experience
- Watson Applications
- Clinical Content Analysis
- Personalized Healthcare



Foundational Analytics

Predictive &

Prescriptive

What will happen?

patient?

How can we pre-empt?

What is the likely outcome? Who

What is the expected response

to potential medications?

Proactive

Population Health

Streaming Analytics

Similarity Analytics

Evidence-based

Analytics

medicine

Interventions and Improved Outcomes

would be best at managing this





- What happened?
- When and where?
- How much?

Retrospectiv e Reporting

- High latency reporting
- Spreadsheets
- Limited view reports
- Departmental data marts



- Who is at risk?
- What is happening?
- How can we improve?
- What is the Right Data?
- What actions to take?

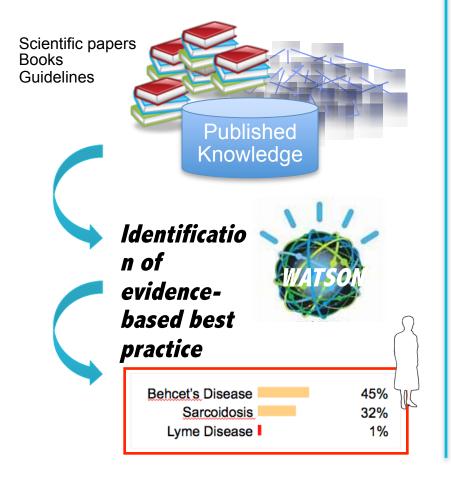


- Data Governance
- Centralize Data
- Structured and Unstructured
- Data Sharing
- Cost of Care Intelligence

Analytics strategy must span both knowledge & data-driven methods

From population averages ...

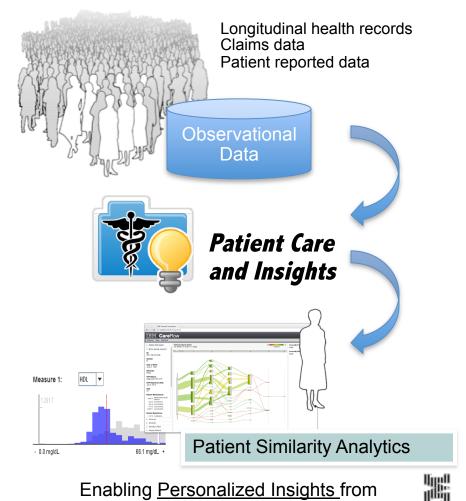
Knowledge-Driven Methods



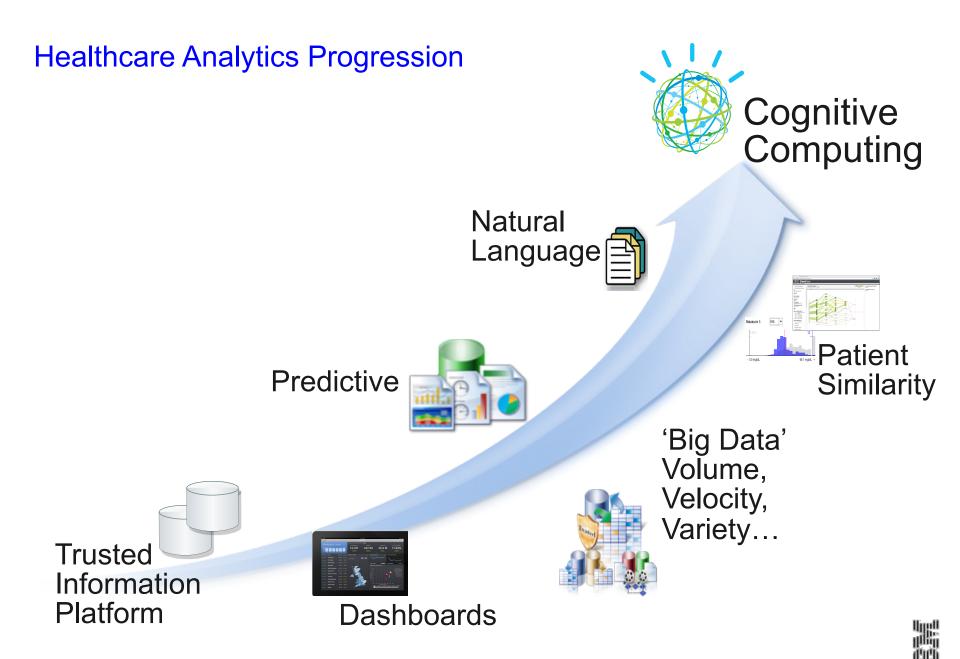
Closing the translational knowledge gap

To insights for individual patients

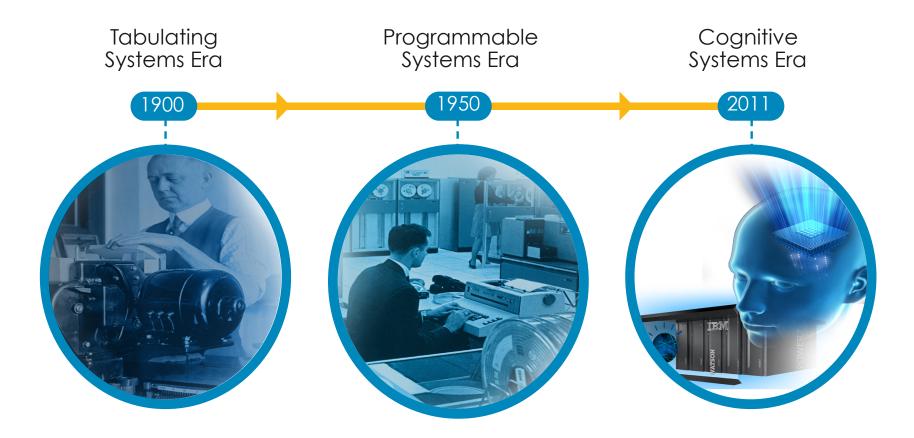
Data-Driven Methods



institutional data



Watson is ushering in a new era of computing





Cognitive Systems Era







Interact Naturally

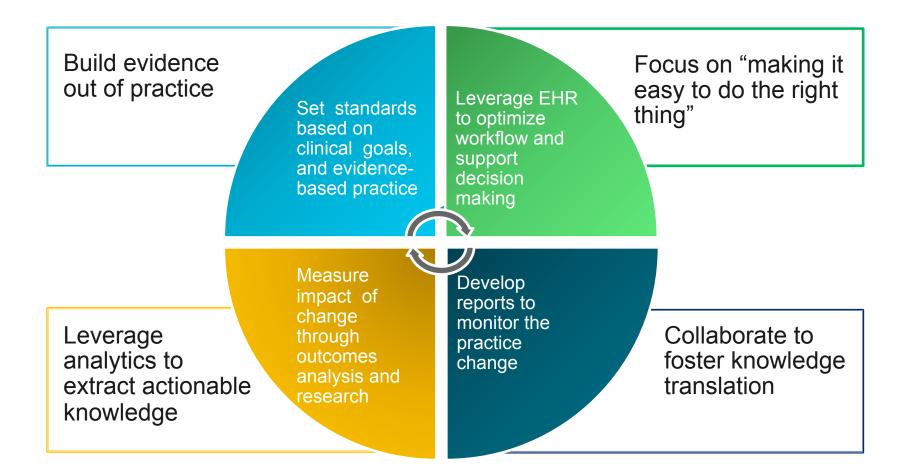




Discover and Decide



The Learning Healthcare System







Thanks!

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